



Mortgage Checklist

To purchase a home, you will need:

- Government Issued ID
- o 30 days of most recent pay stubs
- o 2 most current years of tax returns and W2s/1099s
- o 60 days of most recent bank statements (all pages)
- o Homeowner's insurance agent's name and contact info
- Realtor's name and contact info

If applicable:

- Information on all real estate owned
- 2 years of business tax returns
- o Divorce decree/Child support decree
- Bankruptcy documents
- o Social Security award letter/Retirement income statement
- HOA dues/invoice
- VA DD214
- Landlord/Property management contact info